#### OMB APPROVAL FORM'D OMB Number: ......3235-0076 UNITED STATES Expires:.....April 30, 2008 SECURITIES AND EXCHANGE COMMISSION Estimated average burden Washington, D.C. 20549 hours per form...... 16.00 FORM D SEC USE ONLY NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **Prefix** Serial SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION POCESSEE **DATE RECEIVED** ( check if this is an amendment and name has changed, and indicate change.) Name of Offering Shares in Dorchester Capital International Retirement Plan, Ltd. FINANCIAL Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 □ Rule 506 Section 4(6) □ ULOE Type of Filing: ☐ New Filing A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer check if this is an amendment and name has changed, and indicate change. Name of Issuer Dorchester Capital International Retirement Plan, Ltd. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o Dorchester Capital Advisors, LLC, 11111 Santa Monica Blvd, Suite 1250 Los Angeles, CA 90025 Address of Principal Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business: invest in a diversified group of seapare accounts or private funds sponsored by investment managers that employ a variety of of investment strategies that offcer attractive rates of return over time

## **GENERAL INSTRUCTIONS**

Type of Business Organization

corporation

business trust

Actual or Estimated Date of Incorporation or Organization:

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

limited partnership, already formed

limited partnership, to be formed

Month

Year

0

CN for Canada; FN for other foreign jurisdiction)

Cayman Islands exempted company

Ν

☐ Estimated

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State;

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC II	DENTIFICATION DATA	A	ı						
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>											
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ Investment Manager						
Full Name (Last name first,	f individual):	Dorchester Capital A	Advisors, LLC								
Business or Residence Add	ess (Number and	Street, City, State, Zip Coo	de): 11111 Santa Monid	ca Blvd, Suite 12	50 Los Angeles, CA 90025						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Bree, David									
Business or Residence Addi Genesis Close, Grand Cay			de): c/o dms Managem	ent Ltd., P.O. Bo	x 31910, Ansbacher House, 20						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Carlson, Craig T.									
Business or Residence Addi 1250 Los Angeles, CA 900		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors, Li	LC, 11111 Santa Monica Blvd, Suite						
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Retirement Plan for	Employees fof Emigrant S	avings Bank							
Business or Residence Addi 1250 Los Angeles, CA 900		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors, Ll	LC, 11111 Santa Monica Blvd, Suite						
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Dorchester Capital II	nternational ASW								
Business or Residence Addi 1250 Los Angeles, CA 900	ess (Number and 25	Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors, Li	LC, 11111 Santa Monica Blvd, Suite						
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Oregon Washington	Carpenters								
Business or Residence Adda 1250 Los Angeles, CA 900		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors, Ll	LC, 11111 Santa Monica Blvd, Suite						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):										
Business or Residence Add	ess (Number and	Street, City, State, Zip Coo	ie):	, ,							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):			•							
Business or Residence Adda	ess (Number and	Street, City, State, Zip Coo	de):								
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B.	INFORM	MATION	ABOUT	OFFER	ING			· = 11 · · · · · · · ·
1. Has	s the issue	r sold, or c	loes the is	suer inten								☐ Yes	□ No
2. Wh	·									000,000 ay be waived			
												IVI	ay be walved
3. Do	es the offe	ring permit	t joint own	ership of a	single uni	t?						☐ Yes	□ No
any offe and	commissi ering. If a p l/or with a	on or simil person to t state or st	quested fo lar remune be listed is ates, list th uch a brok	ration for s an associ e name of	solicitation ated perso the broke	of purcha in or agen r or dealei	sers in cor t of a broke r. If more t	inection w er or deale han five (5	ith sales of r registere ) persons	f securities d with the to be liste	s in the SEC d are		
Full Nam	ne (Last na	me first, if	individual	) N/A	١								
	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)						
Name of	Associate	d Broker o	or Dealer				<u> </u>	, ,	•				
			d Has Soli										C All States
(Cr ∐AL]	ieck ⁻All St ☐ [AK]		neck individ	uai State:			☐ [DE]		_	☐ [GA]	(HI)	(ID)	☐ All States
_ (IL)	☐ [IN]	□ (IA)	☐ [KS]		☐ (LA)	(ME)		☐ [MA]		_ ` `		☐ [MO]	
 ] [MT]	☐ [NE]	_ (NV]	(NH)	□ [NJ]				☐ [ND]			(	_, ,	
] (RI)		[SD]		□ [TX]	[עדט]	[√T]	□ [VA]	□ [WA]		[WI]		[PR]	
ull Nan	ne (Last na	ıme first, if	individual	)									
Busines	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)						<del> </del>
lame of	Associate	d Broker o	or Dealer										
			d Has Soli neck indivi										☐ All States
□ [AL]	[AK]	☐ [AZ]	☐ [AR]	CA]	□ [CO]	□ [CI]	□ [DE]		□ [FL]	□ [GA]	[HI]		
] [IL]		[AI]			☐ [LA]	☐ [ME]	☐ [MD]	[MA]	[MI]	☐ [MN]	☐ [MS]		
□ [MT]	□ [NE]			□ [NJ]				☐ [ND]	[HO]		[] [OR]	[PA]	
] (RI]			[NT] <u></u>	[גז] □	[UT]	[] [VI]	[VA]	[WA]	[WV]	[WI]	□ [WY]	[PR]	
ull Nam	ne (Last na	me first, if	individual	)									
Busines	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)						
Name of	Associate	d Broker o	r Dealer										
			d Has Soli neck individ										☐ All States
[AL]			[AR]		<b>'</b>					☐ [GA]	(HI)	[O]	
	□ [IN]	☐ [IA]		[KY]	_		[MD]		_	☐ [MN]	☐ [MS]	☐ [MO]	
[MT]	□ [NE]	□ [NV]	[HN]	□ (NJ)	[MM]	[NY]			□ [OH]	□ [OK]	□ [OR]	[PA]	
□ fRii	□ isci	□ (SD)	□щи	⊓птхі	⊓шп	П∨п	[T] IVAI	[] IWAI		□ wii		□ (PR)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

•	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	•	\$	0
	Equity			<u> </u>	0
	☐ Common ☐ Preferred	<u> </u>	<del>-</del>	. <u>*</u>	
	Convertible Securities (including warrants)	\$	0	<u>\$</u>	0
	Partnership Interests	\$	0	\$	0
	Other (Specify) Voting, Redeemable, Participating Shares)	\$	1,000,000,000	\$	32,322,325
	Total	\$	1,000,000,000	\$	32,322,325
	Answer also in Appendix, Column 3, if filing under ULOE				
<u>:</u> .	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		29	<u>\$</u>	32,322,325
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		0	<u>\$</u>	0
	Answer also in Appendix, Column 4, if filing under ULOE				
l.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C—Question 1.				
	Type of Offering		Types of Security		Dollar Amount Sold
	Rule 505		•	s	0
	Regulation A		0	- <u>-</u>	0
	Rule 504		0	- <u>-</u>	0
	Total		0	- <u>-</u>	0
<b>.</b>	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			<u> </u>	
	Transfer Agent's Fees		🗆	\$	0
	Printing and Engraving Costs		🗆	\$	0
	Legal Fees		🖾	\$	43,552
	Accounting Fees		🖸	\$	0
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)		🗆	<u>\$</u>	0
	Other Expenses (identify)		🗆	\$	0
	Total		🖾	\$	43,552

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

4	b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response to "adjusted gross proceeds to the issuer."	Part C-Question 4.a. This differer	nce is the			<u>\$</u>		999,956,448
5	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. If the adjusted gross proceeds to the issuer set forth in restaurant.	any purpose is not known, furnish he total of the payments listed mu	an st equal					
	the adjusted gross proceeds to the issue. Set forth in the	police to Full O Guession 4.5. di	5070.	Payments Officers, Directors Affiliates	&		I	Payments to Others
	Salaries and fees			\$	0		\$	0
	Purchase of real estate			\$	0		\$	0
	Purchase, rental or leasing and installation of ma	achinery and equipment		\$	0		\$	0
	Construction or leasing of plant buildings and fac	cilities		\$	0		\$	0
	Acquisition of other businesses (including the va offering that may be used in exchange for the as							
	pursuant to a merger			\$	0		\$	0
	Repayment of indebtedness			\$	0		\$	0
	Working capital			\$	0	$\boxtimes$	\$	999,956,448
	Other (specify):			\$	0_		\$	0
	<del></del>			\$	0		\$	0
	Column Totals			\$	0	$\boxtimes$	\$	999,956,448
	Total payments Listed (column totals added)			⊠	\$	99	9,956,	448_
		D. FEDERAL SIGNATUR	RE					,
CO	is issuer has duly caused this notice to be signed by the constitutes an undertaking by the issuer to furnish to the U.S the issuer to any non-accredited investor pursuant to par	<ol><li>Securities and Exchange Comm</li></ol>	n. If this no	otice is filed unde n written request	r Rule of its s	505, the	e follow inform	ring signature nation furnished
	uer (Print or Type)	Signature	Date					
	rchester Capital International Retirement Plan, Ltd.	100			Oc	tober 8	, 2007	
_	me of Signer (Print or Type) aig T. Carlson	Title of Signer (Hipf or Type) Chief Financial Officer of Doro Dorchester Capital Internation			LLC, tł	ne Inve	stmeni	Manager of

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	· · · · · · · · · · · · · · · · · · ·						
		E. STATE SIGNATURE					
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?□ Yes ☑ No						
	See Appe	endix, Column 5, for state response.					
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.						
3.	The undersigned issuer hereby undertakes to furnis	sh to the state administrators, upon written request, information fun	nished by the issuer to offerees.				
4.	The undersigned issuer represents that the issuer in Exemption (ULOE) of the state in which this notice of establishing that these conditions have been sat	is familiar with the conditions that must be satisfied to be entitled to is filed and understands that the issuer claiming the availability of trisfied.	the Uniform limited Offering his exemption has the burden				
	uer has read this notification and knows the contents led person.	to be true and has duly caused this notice to be signed on its behal	If by the undersigned duly				
•	Print or Type) ster Capital International Retirement Plan, Ltd.	Signature	Date October 8, 2007				
Name o	f Signer (Print or Type)	Title of Signer (Print of Type)	<u>.</u>				
Craig T	. Carlson	Chief Financial Officer of Dorchester Capital Advisors, LLC, the Investment  Manager of Dorchester Capital International Retirement Plan, Ltd.					

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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1	. 2	2	3			4		5	<u> </u>
1	Intend to non-ac investors (Part B -	ccredited in State	Type of security and aggregate offering price offered in state (Part C - Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	Voting, Redeemable, Participating Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ				,					
AR	-	-			112.11.1				
CA		Х	\$1,000,000,000	22	\$10,279,642	0	\$0		х
СО		Х	\$1,000,000,000	1	\$200,000	0	\$0		х
СТ									
DΕ									
DC									
FL				-					
GA									
н									
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MD									
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MI									
MN	-								
MS									
МО				,					
MT				,					
NE									
NV				,					
NH									
NJ		X	\$1,000,000,000	2	\$1,907,746	0	\$0		х
NM				•					

•	1			AP	PENDIX						
1	:	2	3			4		5	;		
	to non-a	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and Amount purchased in State (Part C – Item 2)						
State	Yes	No	Voting, Redeemable, Participating Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
NY		×	\$1,000,000,000	2	\$4,801,937	0	\$0		х		
NC		Х	\$1,000,000,000	1	\$10,133,000	0	\$0		X		
ND											
ОН								1			
ок											
OR		х	\$1,000,000,000	1	\$5,000,000	0	\$0		×		
PA											
RI	·										
sc											
SD											
TN											
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UT											
VT				, , ,							
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WV				· · ·							
WI											
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